



**GODFREY PEMBROKE**

*Financial Advice Specialists*

## **FSG Acknowledgement**

### **Financial Services Reform Act 2001 (FSRA)**

The Federal Government has introduced new legislative requirements under the Financial Services Reform Act 2001 (FSRA). The FSRA is designed to provide consistent requirements across the financial services industry, by establishing uniform practices across companies and organisations that provide financial services.

As a result, you will notice a number of changes to the way in which we are required to deal with matters and especially our written communication with you. For example, henceforth a financial plan must be referred to as a Statement of Advice (SOA) and contain standard wording on many elements as set down by the regulations. These changes are intended, amongst other things, to make the use of terminology more consistent across Financial Service providers.

Please find enclosed a copy of the latest Financial Services Guide (FSG). Changes to the legislation that governs Financial Services require us to provide all existing clients with revised copies of this document.

Should you require more detailed information about FSRA, we will be pleased to provide it to you. Meanwhile, we ask you to please complete and return this note as detailed below.

I confirm that I/we have read and understood the contents of the FSG as follows.

- Financial Services Guide (Version 9.0 – 21 December 2015)

Signature:

\_\_\_\_\_

Full Legal Name:

\_\_\_\_\_

**Dated:** \_\_\_\_\_