GODFREYPEMBROKE

Financial Advice Specialists

Tony Brosnan

Principal Adviser CFP®. Dip.FP, ProfCert SMSF, SSA
Authorised Representative

Financial and Investment Planning Experience

Over nearly 30 years, I have built a career in financial planning by helping clients achieve their goals, and done this by making sure I truly understand what's important to them and ensuring my advice exactly suits their needs. Our clients always feel secure, as our advice is easy to understand, easy for them to act upon, realistic and achievable. What's more, our team gets involved throughout the process to make sure our clients stay on track and get things done when needed.

While we focus on making things easy and manageable for our clients, I fully understand that sometimes their needs are technical and they have requirements that are complicated. My clients feel reassured due to my extensive technical knowledge, especially in the areas of Self-Managed Superannuation Funds (SMSF), as well as structures such as Family Trusts and Companies. Our experience means we will know exactly what to do, how to do it, and most importantly, be able to avoid what not to do.

Our clients know they are getting the best service, as we understand the importance of working closely with their professional advisers and communicating well with everyone. We recognise that when your accountant, lawyer and financial planner all understand your goals and work closely together, you will achieve superior outcomes.

In addition to more than 30 years' experience, my qualifications include:

- Self Managed Super Fund Association accredited **SMSF Specialist**
- University of Adelaide, **Professional Certificate** in Self-Managed Superannuation Funds
- **CERTIFIED FINANCIAL PLANNER® (CFP®)** Member of Financial Planning Association
- **Diploma of Financial Planning**, RMIT University

Fee for Advice

My clients trust me, as they always understand what they are paying for and they have control over what we do for them from a cost perspective. My fees are transparent, as I operate on a Fee for Advice basis and have done so since 1994. This allows for an agreed flat fee for expertise, and we believe ensures no bias towards particular strategies, investments or financial products. This means our clients are always in the best place for their financial affairs.

Contact Details

If you would like to discuss how I may be able to work effectively with you, please contact me via one of the methods below. **Scan the code** below to add this as a **vCard contact.**

Address: Level 7, BDO Centre, 420 King William St, Adelaide SA 5000
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